FORM 3

235 EAST 42ND STREET

(Street)

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

OMB APPROVAL 3235-0104 OMB Number:

Estimated average burden hours per response: 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

					the Investment Company A		1934			
Name and Address of Reporting Person* PFIZER INC			2. Date of Requiring (Month/D	Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol IMARA Inc. [IMRA]					
(Last) 235 E 42N	(First)	(Middle)		,20	Relationship of Reporting Issuer (Check all applicable) Output Disconting Outp	,	<u> </u>	5. If Amendment, Filed (Month/Day/		
(Street) NEW YORK	NY	10017	_		Director Officer (give title below)	X 10% O Other (below)	specify	Person	e Line) by One Reporting by More than One	
(City)	(State)	(Zip)								
		-	Table I - No	n-Derivat	ive Securities Benef	icially Ov	vned			
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Owner Form: D (D) or Ir (I) (Instr	Direct O	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
		(e.			e Securities Benefic nts, options, conver					
´` ' I		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)		
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security		3)	
Series Seed	l Preferred S	Stock	(1)	(1)	Common Stock	76,003	(1)	D ⁽⁴⁾		
Series A Pr	referred Stoo	ck	(2)	(2)	Common Stock	868,467	(2)	I ⁽⁴⁾	By Pfizer Ventures (US) LLC	
Series B Pr	eferred Stoc	ck	(3)	(3)	Common Stock	300,752	(3)	I ⁽⁴⁾	By Pfizer Ventures (US) LLC	
1. Name and PFIZER		eporting Person*	,				,	,		
(Last) 235 E 42N	(First)) (N	/liddle)							
(Street) NEW YOL	RK NY	1	0017							
(City)	(State	e) (Z	Zip)							
	Address of Reentures (U	eporting Person* S LLC								
(Last)	(First)) (N	/liddle)	_						

NEW YORK	NY	10017	
(City)	(State)	(Zip)	

Explanation of Responses:

- 1. The Series Seed Preferred Stock is convertible into common stock ("Common Stock") of IMARA Inc. (the "Issuer") on a 6.299-for-1 basis into the number of shares of Common Stock as shown in Column 3 without payment of further consideration, at any time at the holder's election and upon either the closing of a firm-commitment underwritten public offering pursuant to an effective registration statement resulting in at least \$60 million of gross offering proceeds to the Issuer, or the date and time or occurrence of an event specified by the holders of at least 60% of the outstanding preferred stock of the Issuer. The Series Seed Preferred Stock has no expiration date.
- 2. The Series A Preferred Stock is convertible into Common Stock on a 6.299-for-1 basis into the number of shares of Common Stock as shown in Column 3 without payment of further consideration, at any time at the holder's election and upon either the closing of a firm-commitment underwritten public offering pursuant to an effective registration statement resulting in at least \$60 million of gross offering proceeds to the Issuer, or the date and time or occurrence of an event specified by the holders of at least 60% of the outstanding preferred stock of the Issuer. The Series A Preferred Stock has no expiration date.
- 3. The Series B Preferred Stock is convertible into Common Stock on a 6.299-for-1 basis into the number of shares of Common Stock as shown in Column 3 without payment of further consideration, at any time at the holder's election and upon either the closing of a firm-commitment underwritten public offering pursuant to an effective registration statement resulting in at least \$60 million of gross offering proceeds to the Issuer, or the date and time or occurrence of an event specified by the holders of at least 60% of the outstanding preferred stock of the Issuer. The Series B Preferred Stock has no expiration date.
- 4. Each Reporting Person disclaims beneficial ownership of securities held by the other Reporting Person, except to the extent of its pecuniary interest, if any, therein.

Pfizer Inc., By /s/ Susan Grant, Assistant Secretary 03/11/2020

Pfizer Ventures (US) LLC,

By /s/ Susan Grant, 03/11/2020

Secretary

** Signature of Reporting
Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.