FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	OMB APPROVAL									
l	OMB Number:	3235-0287								
l	Estimated average burden									
ĺ	hours per response:	0.5								

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

1. Name and Address of Reporting Person* <u>Lundbeckfond Invest A/S</u>						2. Issuer Name <b>and</b> Ticker or Trading Symbol IMARA Inc. [ IMRA ]									5. Relationship of Reporting Person(s) to Issuer Check all applicable)  Director X 10% Owner				
(Last) (First) (Middle) SCHERFIGSVEJ 7, DK-2100						3. Date of Earliest Transaction (Month/Day/Year) 03/16/2020									Officer ( below)	give title		Other (s below)	pecify
(Street) COPENHAGEN G7					_ 4 _	4. If Amendment, Date of Original Filed (Month/Day/Year)							Line)	Individual or Joint/Group Filing (Check Applicable ne)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City) (State) (Zip)						. 555													
		Ta	able I - No	n-Der	ivati	ive S	ecu	rities Acc	quired	, Dis	posed o	f, or	Bene	ficially	Owned				
Date			Date	2. Transaction Date Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4				5. Amount Securities Beneficial Owned For Reported	i Ily	Form:	Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code	v	Amount		(A) or (D)	Price	Transactio				(111501.4)	
Common Stock 03/16					16/20	6/2020			С	1,245,222		22	A	(1)	1,245,222			D	
Common Stock 03/16					16/20	6/2020			P		187,500 A		A	\$16	1,432,722		D		
			Table II -					ties Acqu warrants							wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Conversion or Exercise (Month/Day/Year)   Execution Date, for Exercise (Month/Day/Year)   Execution Date, for Conversion (Month/Day/Year)   Track (Month/Day/Year)   Solution Date, for Conversion (Month/Day/Year)   Track (Month/Day/Year)   Solution Date, for Conversion (Month/Day/Year)   Track (Month/Day/Year)   Track (Month/Day/Year)   Solution Date, for Conversion (Month/Day/Year)   Track (Mo		Transa Code (	insaction de (Instr.		Derivative		Exerci on Dat Day/Ye	ar) Underlying Derivative Sec (Instr. 3 and 4)		ecurity 4)	Derivative Security (Instr. 5)		er of re es ally g d tion(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)		
					Code	\v	(A)	(D)	Date Exercis		Expiration Date Title		l N	lumber f Shares					

## **Explanation of Responses:**

(1)

(2)

(3)

03/16/2020

03/16/2020

03/16/2020

1. On March 16, 2020, the Series Seed Preferred Stock converted into Common Stock on a 6.299-for-1 basis upon the closing of the Issuer's initial public offering without payment of consideration. The Series Seed Preferred Stock was convertible at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The shares had no expiration date.

(1)

(2)

(3)

- 2. On March 16, 2020, Series A Preferred Stock converted into Common Stock on a 6.299-for-1 basis upon the closing of the Issuer's initial public offering without payment of consideration. The Series A Preferred Stock was convertible at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The shares had no expiration date
- 3. On March 16, 2020, the Series B Preferred Stock converted into Common Stock on a 6.299-for-1 basis upon the closing of the Issuer's initial public offering without payment of consideration. The Series B Preferred Stock was convertible at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The shares had no expiration date.

## Remarks:

Series Seed

Stock Series A

Preferred

Preferred

Preferred

Stock Series B

Stock

/s/ Michael P. Gray, Attorney-

03/16/2020

0

0

0

D

D

D

in-Fact

(1)

(2)

(3)

Commor

Stock

Stock

Commor

Stock

76,003

868,467

300,752

\$0.00

\$0.00

\$0.00

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

(A) (D)

478,749

5,470,492

1,894,444

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